

Making bequests

Thank you for considering including a gift to the University Hospital Foundation in your will.

Whether you are preparing a will for the first time or making changes to your current will, we recommend that you discuss your plans to include the University Hospital Foundation with your lawyer and consult with a financial planning advisor. The following are sample clauses only and should be reviewed by a lawyer or estate planner before being included in your will.

UNRESTRICTED GIFTS

"I give to the University Hospital Foundation, Edmonton, Alberta (charitable registration number: 88900-3240 RR0001) _____ to be used at the discretion of the University Hospital Foundation."

SPECIFIC GIFT

"I give to the University Hospital Foundation, Edmonton, Alberta (charitable registration number: 88900-3240 RR0001) _____" (state dollar amount, shares, and percentage of estate you wish to give)

RESIDUAL GIFT

"I give to the University Hospital Foundation, Edmonton, Alberta (charitable registration number: 88900-3240 RR0001) _____% of the residue of my estate"

CONTINGENT GIFT

"If _____ (names of primary beneficiaries) do not survive me, then I give to the University Hospital Foundation, Edmonton, Alberta (charitable registration number: 88900-3240 RR0001) _____ (describe percentage of residue or amount of cash)."

DESIGNATED GIFTS

"I give to the University Hospital Foundation, Edmonton, Alberta (charitable registration number: 88900-3240 RR0001) _____ to be used to support _____" (please list the area of care, ie: Cardiac Care or Research, Neurological Care or Research)

When you leave a gift in your will to the University Hospital Foundation, you help transform health for future generations and lessen the tax burden of your estate, leaving more for your loved ones. Our team is here to discuss and understand your charitable giving vision and help you make an impact on health care now, and in the future.