

DONALD PAUL KAYE (1928-2022)

A lifetime lived and legacy dedicated to supporting research and quality improvement in the delivery of clinical health services to Albertans.

The Kaye Competition is a partnership between the University of Alberta Hospital (UAH), the UAH's Kaye Edmonton Clinic (KEC) and the University Hospital Foundation (UHF), made possible through a transformational donation from Mr. Donald Kaye to the UHF.





University of Alberta Hospital Kaye Edmonton Clinic





ABOUT DONALD P. KAYE (1928-2022)

Born and raised in the Depression era near the tiny hamlet of Brownvale, Alberta, Donald Kaye gained firsthand knowledge of the true value of a dollar. "No one in the community had very much. What you did have, you hung on to."

Following the tragic death of his father, the young Donald Kaye, along with his brother, kept up the work on the family farm while attending school at the nearby village of Berwyn. For fun, he played baseball. "I didn't have much time for anything else."

After graduating from high school, Mr. Kaye worked with Canadian Propane in Prince George, BC, and later with other national companies in Edmonton as a credit manager, all the time advancing his education by enrolling in courses at the University of Toronto's Faculty of Extension and the Banff School of Advanced Management.

In 1960, Mr. Kaye began investing in real estate. His first purchase was an apartment block in Edmonton's Laurier Heights, followed by a shopping centre in Leduc and the Westbrook Shopping Centre in Edmonton. His investment portfolio also expanded into land development.

Through his naming gift to the University
Hospital Foundation, Mr. Kaye is ensuring
that his story is far from over. He transformed
years of hard work, prudent decision-making
and wise investing into one of the largest
donations in the history of Canadian
healthcare philanthropy. And in doing so, Mr.
Kaye's legacy advances patient care and
medical research in a way that is both intently
focused, and broadly based.

"What he's done in making this gift to the University Hospital Foundation is set a baseline. There is money now available for research and projects in delivering clinical care in innovative ways that will last for a long time, and at the end of it, it will improve health care to benefit all of us."

Rick Ferguson Mr. Kaye's friend and lawyer

"We have all read stories of people who make a gift that has the power to transform a community.

Mr. Kaye, this is a truly amazing gift. You will impact patients and their families every day for generations."

W. Guy Scott, Past Chair, University Hospital Foundation, speaking at the opening of the Kaye Edmonton Clinic - on December 3, 2012.



2023 Kaye Competition GUIDELINES



GOAL

The goal of the Kaye Competition, as envisioned by Mr. Kaye, is to benefit the UAH/UAH's KEC by supporting the planning and implementation of innovative research or quality improvement (QI) programs, projects, or more effective approaches to patient care that result in better care, services, and support for patients.

These research and QI projects may fall into the following categories:

- Prevention, maintenance, or care to patients suffering from illness, disease, disability, pain or suffering.
- Medical and clinical research into the causes, prevention, detection, diagnosis, treatment, and cures for life-threatening illnesses or chronic diseases.
- Inter-professional collaboration of healthcare professionals to provide a multi-disciplinary approach to patient care at one location.
- Clinical learning opportunities for students or staff in all healthcare disciplines.

INTENDED OUTCOMES

The Kaye Competition Steering and Review Committees will review and evaluate applications in alignment with Mr. Kaye's vision, the AHS: 2020-2022 Health Plan and 2021-22 Business Plan, AHS 4 Key Priority Areas, the specialty care provided by the UAH/UAH'S KEC and the UAH/UAH's KEC site priorities focusing on programs and projects that:

- Improve patient and population outcomes
- Improve patient and family experience
- Improve provider experience, and
- Improve financial health and value for money

LETTERS OF INTENT (LOI) PROCESS - ONLINE

Submissions

- LOI submission forms are processed using Survey Monkey Apply an **ONLINE** system at https://uhf-apply.smapply.ca/.
- The ONLINE system first requires establishing an account in order to access the LOI submission form.

Deadlines

- The LOI submission deadline is 4 PM on November 17th, 2023.
- It is the sole responsibility of the Lead Applicant to complete all LOI requirements.
- LOIs will undergo a review process and selected applicants will be invited to submit a full proposal by March 29th, 2024.
- The anticipated award announcement is **July 2024.**



2023 Kaye Competition GUIDELINES



ELIGIBILITY CRITERIA

Eligible

- As per the donor's wishes, 75% of funding is restricted to the UAH/UAH's KEC in categories of cancer, pulmonary, diabetes and neurology. The remaining 25% is awarded to other categories, including UAH's Mazankowski Alberta Heart Institute (MAZ) cardiac sciences, at the discretion of the Kaye Competition Steering Committee.
- Individual, interdisciplinary or multi-disciplinary team submissions are eligible.
- Applicants may include physicians, nurses or allied health staff of the UAH/UAH's KEC, or University of Alberta (U of A) researchers in health fields in partnership with a UAH/UAH's KEC affiliate.
- Lead or Co-Lead Applicants from the UofA must hold academic, research, or clinical appointments with the UAH and/or UAH's KEC.
- Students are eligible to function as a support team member under supervision of a health discipline Faculty from the UofA.
- Projects must directly impact patients at the UAH/UAH's KEC.

Ineligible

- Submissions exclusively involving UofA researchers
- Incomplete submissions
- Awardees who have a history of non-compliance with UHF reporting requirements
- Pure basic research (i.e. focused solely on improving scientific theory without direct impact on patients)

TEAM MEMBER FUNCTIONS AND OBLIGATIONS

- **Lead Applicant** assumes administrative and financial responsibility of the grant and is responsible for leading and reporting on the proposed activities. (Students are ineligible for this role.)
- **Co-Lead Applicant (if applicable) <u>shares</u>** responsibility with the Lead Applicant and contributes to the proposed activities. (Students are ineligible for this role.)
- Team Member contributes to the proposed activities by providing expertise needed to complete the
 project. Students are eligible to contribute as team members under the supervision of health discipline
 faculty from UofA Lead Applicant.
- **Collaborator (if applicable)** provides financial or in-kind supports and or resources needed to complete the project.

BUDGET CONSIDERATIONS

Level and Term of Funding

- Project budgets can range from \$25,000 to \$250,000
- The total amount available for distribution for the 2023 competition is \$1.23 million
- A maximum of 24 months is allowable to achieve project outcomes



2023 Kaye Competition GUIDELINES



Allowable Costs

Funding requests may include:

- Equipment and technology freestanding equipment and technology required for the proposed project
- **Essential project personnel** salary and benefits of (non AHS personnel) whose participation is essential for completion of the proposed project
- Additional activities of AHS personnel salary and benefits of personnel employed by AHS for activities that are not part of their regular government-funded services
- **Project supplies and services** used exclusively for the program or project

Ineligible Costs

Funding requests **must not** include costs for:

- Structural changes involving renovation, installation, or building change costs
- Regular government funded services salaries and benefits of AHS employed personnel to carry out regular government-funded services
- **UAH/UAH's KEC construction and maintenance** of buildings and facilities of the UAH/UAH's KEC, or any other medical facilities which may exist
- Agreements and applications involving Intellectual property (IP), patent applications or commercial product development¹
- Conferences any costs associated with conferences, including, but not limited to, attendance and travel

LOI EVALUATION

Letters of intent will be adjudicated by the Kaye Competition Steering and Review Committees for relative strengths and weaknesses guided by the following criteria:

- Alignment with the Kaye Competition objectives and intended outcomes
- Importance and relevance of the research or QI program or project to AHS and the UAH/UAH's KEC
- Composition of proposed budget
- Feasibility of proposed milestones
- Sustainability of services and patient care post funding
- Expertise and experience of the research team
- Research/QI merit
- Patient/family engagement
- Direct patient impact
- Value for investment
- Diversity and inclusion related considerations
- Opportunities to leverage and scale research/QI outcomes
- Clinical learning opportunities for students and/or staff of any health discipline

¹ See the AHS IP Policy and the University of Alberta IP Policy



2023 Kaye Competition GUIDELINES



Adjudication Process

- LOI scores will be assigned in accordance with the <u>5-point CIHR rating scale</u>.
- Upon completion of this review, a rank-order list of applications will be generated and applications will be recommended in top-down ranked order.
- Successful applicants will be invited to progress to the Full Proposal stage.

SIGNATURE REQUIREMENTS

- The LOI submission must be approved by the **AHS Executive Director/Director** for the clinical program within which the research/QI project is being conducted at the UAH/UAH's KEC, through their signature on the application.
- A list of the AHS Executive Directors/Directors at the UAH/UAH's KEC can be found in the LOI Instructions, which is available within the LOI form on SurveyMonkey Apply (https://uhf-apply.smapply.ca/).
- In the event that the AHS Executive Director/Director is also the Lead or Co-lead applicant, signature approval request will need to be submitted to the UAH Senior Operating Officer.
- Additional signatures will be required at the Full Proposal stage, including but not limited to the signature
 of each team member and collaborator; and may include the University of Alberta Chair or Director for
 the involved department or division, if applicable.
- Applicants must consult with the individual(s) signing their application during the application process.
- Applicants are required to submit their application for review to the operational lead, a minimum of 2 weeks prior to the submission deadlines. For the LOI stage this would be by November 3rd, 2023 and March 15th, 2024 at the Full Proposal stage, for those who receive approval to progress to that stage.
 Failure to do so by this time will risk approval not being obtained prior to submission deadline.
- All signatures must be received before the application can be submitted.
- Late applications will NOT be accepted.

REPORTING REQUIREMENTS

- Award recipients must acknowledge funding support from the UAH, UHF and the UofA in all
 presentations, media and publications that result from the funded project.
- Funding distributions to approved projects are subject to an interim progress report submitted at the award midpoint. A final report is required within 90 days after the award is completed.

CONTACT INFORMATION

For more information, please contact grants@givetouhf.ca.